

WE
ARE
SIKA

Sika is a specialty chemicals company with a leading position in the development and production of systems and products for bonding, sealing, damping, reinforcing and protecting in the building sector and the motor vehicle industry.

Sika has subsidiaries in more than 97 countries around the world and manufactures in over 190 factories. Our 17,000+ employees generate annual sales in excess of £4.69 billion.

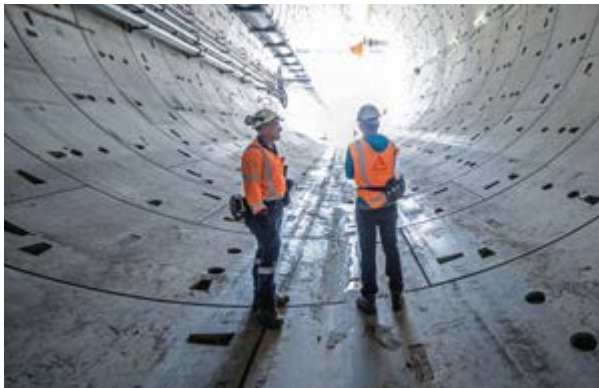
SIKA AT A GLANCE

17,000+	TEAM MEMBERS
97+	COUNTRIES
190+	FACTORIES WORLDWIDE
9	NEW FACTORIES IN 2016
72	NEW PATENTS IN 2016
4	ACQUISITIONS IN 2016
4.69 BN	NET SALES IN 2016 (£)

WHAT WE DO

BUILD TA

© Jeff Smith Photography



WE ARE THERE

Our products might not always be visible but the results they achieve are clear to see. From completely new urban districts like the “Hudson Yards” in New York all the way across the globe to the Waterview Connection Tunnel in New Zealand – Sika is making its mark on the world.



OUR STRATEGY

We work with a four year strategy to increase our market penetration through the development of innovative new products, acquisitions of complementary businesses and accelerated growth in emerging markets. This, coupled with our Sika Values, will help us to achieve a steady annual growth and increased sales in new areas.



PAUL SCHULER,
CEO SIKA

"With its Strategy 2020, Sika will continue its dynamic growth trajectory and invest selectively in the establishment of new factories and national subsidiaries. Thanks to its comprehensive worldwide network, Sika is ideally positioned to benefit from construction sector life cycles both in emerging and mature markets. Our innovative strength and our employees' know-how guarantee the long-term success of our business."

ING RUST



100 YEARS OF EXPERTISE

Our reputation for quality and reliability is virtually unmatched and is illustrated through a comprehensive portfolio of problem solving products that have been employed for many years in a diverse range of applications.

Whether we are waterproofing your basement or your roof, sealing your skyscraper or your car, or working with you on your house or your multi-storey building, you will see why we are renowned for Building Trust.

WHAT MAKES US SUCCESSFUL

COURAGE INNO

896

EMPLOYEES ARE
DEDICATED TO RESEARCH
AND DEVELOPMENT

Sika's success and reputation is based on our long-lasting tradition of innovation. Accordingly, the core of our business is the innovation management and the focus on developing quality products and the best solutions for customers. We have institutionalised a Product Creation Process with a strong focus on consistently developing new products, systems and solutions for all of our markets.

We provide intelligent solutions using the most advanced technologies, service and unique expertise. In fact we are well known for our high quality construction and industry solutions, which always meet the latest independent tests, standards and regulations – giving our customers complete peace of mind and the reassurance of working with a quality manufacturer.



GLOBAL THINKING

Sika has a worldwide network of 20 Global Technology Centres which take the lead in long-term research programs and the development of new innovative solutions. To meet local markets' specific needs and requirements, new products and systems are also developed across the 18 Regional Technology Centres. This process helps us to facilitate cost-optimization for manufacturing and effective market pricing.

FOR OVATION



INNOVATION LAB

In the development of our products we focus on value-adding solutions like our Sika® ViscoFlow® technology allowing long concrete transportability coupled with short setting times or our SikaPower® adhesives that make 20 million cars per year safer and more stable.



72

NEW PATENTS
WERE FILED
FOR IN 2016

MEETING HIGH EXPECTATIONS

All Sika solutions are designed with our customers' success in mind and we look to build long-lasting and mutually beneficial relationships rather than focus on short-term business. Our aim is to meet all of the challenges our customers face by launching new products in response to tighter regulations for adhesives and sealants, developing new solutions to meet the ever greater demands in terms of trouble-free application and environmental compatibility in the flooring market, or catering for the requirement for lightweight constructions in the automotive industry.

370

NEW PATENTS
REGISTERED
SINCE 2012



ACCELERATED BUILD-UP OF GROWTH MARKETS

We have increased our investments in emerging markets, accelerating the build-up of our local supply chains. Over the last few years we opened more than 50 new factories in growth markets enabling us to strengthen our local presence and to better serve the local requirements. This continuously improves the close proximity to our customers – which is what distinguishes us in the market. We have a long tradition of entering new markets at an early stage, for example the first subsidiaries in Latin America were founded in the 1930s. This enables us to take part in the development of the market and to build up a solid position. We take a long-term view, placing great value on building long-lasting customer relationships.

MORE THAN

190

FACTORIES WORLDWIDE

EMERGING MARKETS

**GR
WORLD**



GLOBAL TECHNOLOGY MEETS LOCAL EXPERTISE

Throughout the world our construction business is local. We build up the technical expertise within our local organisations, training local employees and transferring know-how on a global basis. This means we can guarantee personal local support on all job sites, based on more than 100 years of global experience.



GROWING WORLDWIDE

We pursue a growth strategy with a particular focus on the accelerated expansion in emerging markets. These strongly growing markets are characterised by increasing urbanisation and the development of megacities, which in turn leads to a rising demand for high-performance construction products that meet stringent safety, earthquake, fire resistance and quality requirements. For example innovative waterproofing and roofing solutions, the functional sealing of building envelopes, or specialty high-strength concrete. In other words – just the kind of solutions, products, and technologies we specialise in.

97+

COUNTRIES ON
ALL CONTINENTS:
SIKA'S WORLDWIDE
PRESENCE

ACQUISITIONS

Our goal is to foster organic growth – which means we aim for growth fuelled by innovative drive and entrepreneurial spirit. This organic growth is complemented by carefully targeted acquisitions which strengthen our market access and enhance our core business with related technologies. We pursue this policy as a means of steadily improving our market position and to take an active part in the consolidation of fragmented markets. We always strive to ensure a smooth integration – in particular we pay close attention to the local corporate culture and take care to accommodate the needs of our new team members.

MORE VALUE, LESS IMPACT

We are committed to pioneering sustainable solutions to address global challenges and to achieve this safely at the lowest impact on resources. Creating and increasing value while reducing impacts – that is the goal.

Our strategy fully integrates sustainability into all of our business processes and we strive to create value for our customers and partners along the whole supply chain and throughout the lifespan of our products. The value created far outweighs the impacts associated with production, distribution and use.



VALUES AND PRINCIPLES

OUR CORP

We take a long-term perspective on the development of our business and we act with respect and responsibility towards our customers, our stakeholders and our employees.

The future success of our company is not only dependent on pursuing the right strategy, but is just as much based on the trust and dedication of all our employees.



SIKA PEOPLE

We believe in the competence and the entrepreneurial spirit of our employees. Our team is the biggest asset we have and thanks to the dedicated people we employ we are able to provide high levels of customer and technical service. It is this high quality service alongside our product innovations that makes us Sika.

STEPHAN ENGELHARDT,
APPLICATION ENGINEER ROOFING

"We consider our customers as team members to reach our common goal – durable, high-quality roofs."



MORE THAN

17,000

PEOPLE ARE EMPLOYED
BY SIKA WORLDWIDE



ORATE CULTURE

BUILDING TRUST

We believe trust is the foundation of our partnerships and collaborations. For us it is demonstrated in the quality of our work and is the result of our innovative power and perseverance. However it is not a static state, but a continuous process that needs to be actively cultivated. The Sika brand exists because every day we continuously invest in building trust.



BUILDING TRUST SINCE 1910

SIKA HAS BEEN PROVIDING
WATERPROOFING SOLUTIONS FOR
MORE THAN

100 YEARS

THE FIRST PRODUCT - Sika®-1
IS STILL ON THE MARKET

EVERY YEAR SIKA SUPPLIES ENOUGH ROOF
MEMBRANES TO COVER THE

WHOLE OF MANHATTAN

MORE THAN

30%

INTERIOR NOISE REDUCTION IN VEHICLES
THANKS TO SIKA'S ACOUSTIC SOLUTIONS

USING SIKA'S LONG-LASTING
WINDOW INSTALLATION SEALANTS -
MORE THAN

1 MILLION

WINDOW FRAMES ARE SEALED
EACH YEAR HELPING TO SAVE
MORE THAN

10,000

TANKER LOADS OF HEATING OIL
OVER THEIR COMPLETE LIFETIME

SIKA'S CLEANROOM FLOORING SYSTEMS RELEASE

1,000 TIMES LESS EMISSIONS

THAN STANDARD LOW VOC SYSTEMS

WITH

100 AWARDS

IN 16 YEARS, SIKA IS THE COMPANY
WITH THE MOST CONCRETE REPAIR
PROJECTS AWARDED WORLDWIDE

THANKS TO SIKA'S RANGE OF WATER REDUCERS OVER

25,000 MILLION LITRES OF WATER

ARE SAVED ANNUALLY IN CONCRETE PRODUCTION

IN OVER 80 COUNTRIES, MORE THAN

10,000 ROOFING CONTRACTORS

ARE TRAINED AND CERTIFIED BY SIKA

50%

OF ALL CARS
PRODUCED WORLDWIDE
USE SIKA PRODUCTS



**WHEN AN ENTIRE VALLEY CAN RELY
ON THE STRENGTH OF THE CONCRETE.**

CONCRETE

Sika develops and markets numerous admixtures and additives for use in concrete, cement and mortar production. These products enhance specific properties of the fresh or hardened concrete, such as workability, impermeability, durability, or early and final strength.

The demand for admixtures and additives is currently on the rise, particularly due to the increased performance requirements placed on concrete and mortar, especially in urban areas and for infrastructure construction. Furthermore, the growing use of alternative cementitious materials in cement, mortar and thereby also in concrete, increases the need for admixtures.

INNOVATIONS

Extended workability, controlled over several hours, is especially important for urban construction sites with congested traffic, or remote areas resulting in long transportation times. At the same time, once the concrete is placed, fast curing is of utmost importance to meet tight construction schedules. **Sika ViscoFlow®** is a workability enhancing admixture, based on a new inhouse-developed polymer which significantly prolongs the workability time of the fresh concrete and still ensures equally fast strength development. The workability time can be modified in accordance with project specific needs. Furthermore, the required consistency of the concrete is ensured in high as well as in low temperature climates.

TOP BRANDS IN CONCRETE

Sika® ViscoCrete®
Sikament®
Sika® Plastiment®
Sikaplast®
Sika® Plastocrete®
Sika® Sigunit®
SikaGrind®
Sika ViscoFlow®
SikaPaver®
SikaRapid®

MAIN APPLICATION AREAS

Ready-mix concrete companies
Infrastructure projects
Precast element manufacturers
Dry mortar plants
Cement industry
Gypsum board production

Detailed information and references:
www.sikaconcrete.co.uk



**WHEN TUNNELS STAY
WATERTIGHT FOR GOOD.**

WATERPROOFING

Sika's solutions cover the full range of technologies used for structural waterproofing: flexible membrane systems, liquid applied membranes, waterproofing admixtures for concrete, joint sealants, waterproofing renders, injection grouts and coatings.

Key market segments include basements, underground parking garages, tunnels and all types of water retaining structures (for example reservoirs, storage basins, storage tanks). Waterproofing systems are faced with stringent requirements regarding performance, sustainability, ease of application and total cost management. Therefore, the selection of appropriate waterproofing systems according to the needs of the client, as well as correct detailing of the solution, are key in achieving a durable watertight structure.

INNOVATIONS

SikaProof®-A is an innovative membrane system for below ground waterproofing recently launched globally by Sika. This fully bonded system consists of a highly flexible polyolefin membrane with a unique grid pattern of sealant and a specially designed non-woven fleece which provides a strong mechanical bond to fresh concrete. A post-applied version (**SikaProof®-P**) is also available for applications or detailing where a pre-applied membrane is not appropriate. The sealant grid, which forms small compartments, prevents any lateral water underflow between the membrane and the concrete. The system is robust, highly durable and offers speed of application resulting in long-lasting, cost efficient waterproofing.

TOP BRANDS IN WATERPROOFING

Sika® Watertight Concrete
Sika® BentoShield Max LM
SikaProof®
Sikaplan®
Sikadur-Combiflex®
Sika Waterbar®
Sika® Injection
SikaTop®
Sika®-1
SikaFuko®
SikaSwell®

MAIN APPLICATION AREAS

Basements
Tunnels
Bridges
Water and wastewater tanks
Pits and ponds
Dams and hydraulic structures

Detailed information and references:
www.sikawaterproofing.co.uk



WHEN ROOFING SYSTEMS MAKE
NEW WAYS OF LIVING POSSIBLE.

ROOFING

Sika provides a full range of single-ply and liquid applied roofing systems, through their market leading brands, Sika® Liquid Plastics, Sika® Sarnafil® and Sika-Trocal®.

All of Sika's roofing brands offer solutions to new build and refurbishment flat roofing requirements, including full built-up roofing systems as well as warm, cold, inverted, balconies, green and solar roofs.

With over 140 years combined experience, the demand for Sika's roofing products stem from a standalone service offering, that includes extended guarantees, market leading application, design and technical support.

INNOVATIONS

Decothane® Ultra is a low odour liquid applied membrane by Sika® Liquid Plastics. **Decothane® Ultra** offers the same high level of performance as existing Sika® Liquid Plastics products, but by utilising the patented Sika hardener technology, has reduced solvent and VOC content. **Decothane® Ultra** has been developed specifically for use in highly sensitive areas, such as hospitals, food manufacturing plants and schools.

Sika Sarnafil has launched a thicker, more robust single ply membrane specifically to address the needs of projects where there is a high level of foot traffic. **Sika® Sarnafil® HD** is a 2mm thick membrane that will withstand even the harshest of roof traffic. The new **Sika® Sarnafil® HD** is suitable for both new build and refurbishment projects.

TOP BRANDS IN ROOFING

Sika® Liquid Plastics

Sika® Sarnafil®

Sika-Trocal®

MAIN APPLICATION AREAS

Exposed roofs

Ballasted roofs

Inverted roofs

Metal roofs

Warm roofs

Cold roofs

Green roofs

Solar roofs

Aesthetic roofs

Walkways and balconies

Detailed information and references:

www.liquidplastics.co.uk

www.sarnafil.co.uk

www.sikatrocal.co.uk



**WHEN FLOORS PERFORM AS
EFFECTIVELY AS THE STAFF.**

FLOORING

Sika's flooring solutions are based on synthetic resin and cementitious systems for industrial and commercial buildings, for example pharmaceutical and food-sector production plants, public buildings such as educational and health care facilities, parking decks and private residential properties.

Each market segment is subject to its own particular requirements in terms of mechanical properties, safety regulations (for example slip resistance), antistatic performance, and chemical or fire resistance. Aesthetics and ease of maintenance are also key requirements particularly within the commercial flooring sector. Trends in the flooring market are being dictated by the growing significance of safety and environmental regulations as well as customised technical requirements. The high volume of building alteration and conversion projects nowadays has boosted the importance of efficient solutions for the refurbishment of existing flooring systems.

INNOVATIONS

Sika® ComfortFloor® is an ideal innovative solution for all commercial and public buildings, such as schools, museums, retail, leisure and healthcare facilities, where individual design needs to be combined with comfort, acoustics and care. **Sika® ComfortFloor®** is able to meet stringent legislation, particularly where extremely low VOC emissions are required.

TOP BRANDS IN FLOORING

Sikafloor® ESD
Sika® ComfortFloor®
Sikafloor® DecoDur®
Sikagard® Wallcoat
Sikafloor® HardTop®
Sikafloor® MonoFlex®
Sikafloor® MultiDur®
Sikafloor® MultiFlex®
Sikafloor® Pronto®
Sikafloor® PurCem®
Sikafloor® PurCem® Glossy

MAIN APPLICATION AREAS

Commercial, public and residential floors

Production, process, logistic and storage facilities

Food and beverage production facilities

Cleanroom floors

Floor areas with electrostatic discharge protection

Walls and ceilings

Cementitious flooring

Car park floors

Detailed information and references:

www.sika.co.uk/flooring



IN A WORLD FULL OF JOINTS, SELECT
THE MOST DURABLE SOLUTION.

SEALING & BONDING

Sika's full range of sealants and adhesives offer a combination of battle-tested products with decades on the market and new, innovative products helping to move the industry forward. Sika's sealants meet the latest CE requirements and offer solutions for a wide range of applications and substrates including expansion joints and perimeter seals, movement and saw cut joints in flooring, curtain walling and glazing, fire and acoustic protective seals, sanitary and hygienic sealants and swimming pools.

Where are buildings most vulnerable to water ingress? At the joints! This makes sealing essential. Joint sealants amount to approximately 1% of the construction costs of every large building project. In case of water leakage, refurbishment costs are much higher than the initial installation price of a reliable Sika sealant

INNOVATIONS

SikaHyflex®-250 Façade is a high performance sealant for the building envelope, which meet the strictest technical requirements and help to build sustainable and energy efficient buildings. **Sikaflex® PRO-3** with high mechanical and chemical resistance is used in floors, pedestrian and traffic areas, warehouses, food industry, sewage treatment plants and cleanrooms is now available in a self-levelling format.

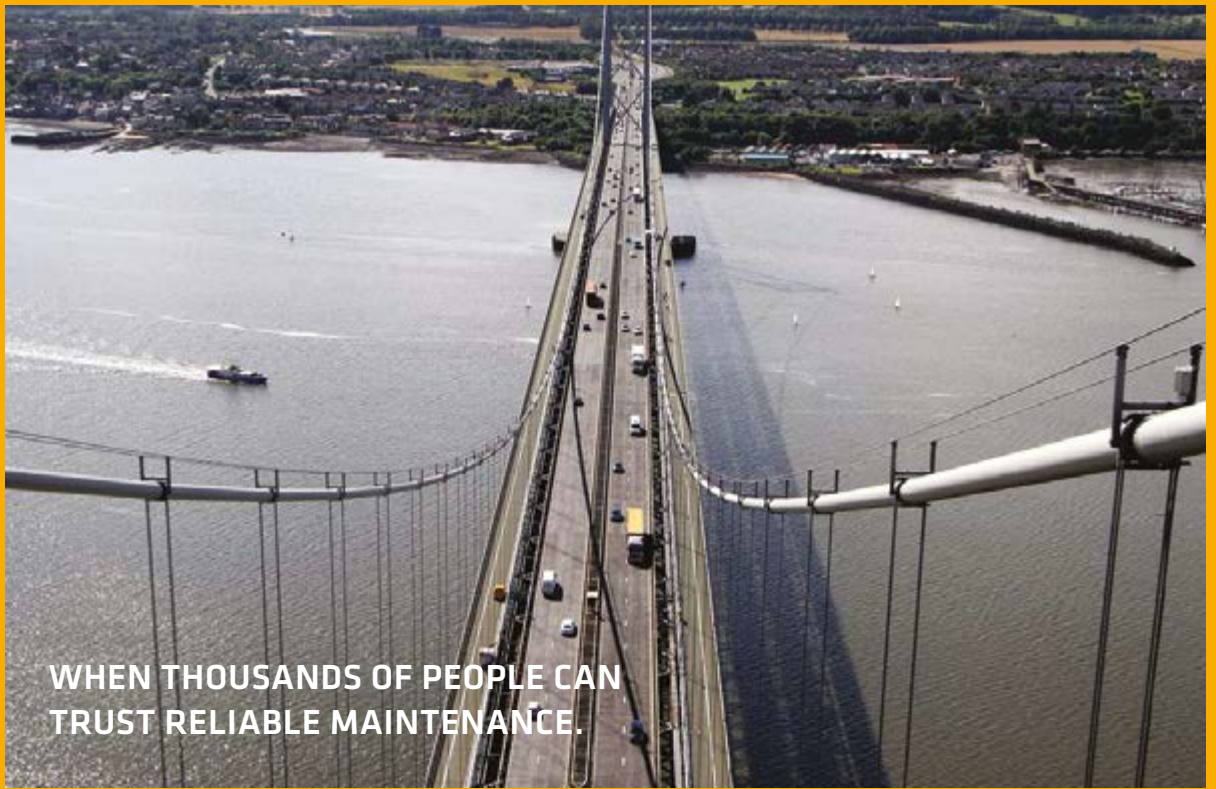
TOP BRANDS IN SEALING & BONDING

Sikaflex®
SikaBond®
SikaHyflex®
Sikasil®
Sika Boom®
Sika® Everbuild Tecnic

MAIN APPLICATION AREAS

Building envelope solutions
Civil engineering and floor joints
Interior finishing

Detailed information and references:
www.sika.co.uk/sealants



WHEN THOUSANDS OF PEOPLE CAN
TRUST RELIABLE MAINTENANCE.

REFURBISHMENT

Sika provides technologies for the entire life cycle of commercial buildings, residential properties and infrastructure constructions. With much of these being decades old and in need of refurbishment, Sika is your partner of choice.

Sika has built its foundation on the development of technologies for the repair and protection of any structure. Sika has a range which offers solutions that meet the needs of both the project and the client. Your buildings future will be in safe hands.

Over a decade of experience has contributed to Sika's enviable knowledge of the refurbishment sector. Key refurbishment applications include bridges, tunnels, car parks, concrete and steel framed buildings, stadium structures, piers and jetties, water tanks, sewage water treatment plants, balconies, bunds and tanks.

INNOVATION

As the only construction manufacturer able to supply a complete range of products for the repair and **Total Corrosion Management** of structures, Sika will ensure the right solution for every project is recommended. From repair mortars, corrosion inhibitors, protective coatings, grouts and structural strengthening systems, Sika can support the technical design, supply and installation.

TOP BRANDS IN REFURBISHMENT

Sikadur®
SikaGrout®
Sikagard®
Sika® MonoTop®
Sika® Margel VPI 580
Sika AnchorFix®
Sika® CarboDur®
Sika® FerroGard®
SikaWrap®
Sika® Galvashield®
Sika® Ebonex

MAIN APPLICATION AREAS

Concrete repair
Concrete protection
Multi-functional Corrosion Inhibitors
Embedded Galvanic and Impressed Current Cathodic
Vapour Phase Corrosion Inhibitors
Structural bonding
Structural strengthening
Grouting
Anchoring

Detailed information and references:
www.sika.co.uk



WHEN ADHESIVES MAKE PRODUCTION
LINES RUN MORE EFFICIENTLY.

INDUSTRY

This market includes automobile and commercial vehicle assembly (structural bonding, direct glazing, acoustic systems, reinforcing systems), automotive aftermarket (auto glass replacement, car body repair), marine, industrial lamination, renewable energies (solar and wind), facade and windows (structural glazing, sealing of insulating glass units and window bonding). Sika is a technology leader in elastic bonding, structural adhesives, sealants, reinforcing, and acoustic applications.

Sika develops solutions to enhance product performance and durability while optimizing manufacturing efficiency. For example, Sika's solutions address key megatrends in vehicle design, leading to lighter, stronger, safer, quieter, and more efficient vehicles, while fast-processing materials and compatibility with automation optimize productivity.

INNOVATIONS

In auto glass replacement, the quick curing of **SikaTack® ELITE** enables you to meet all OEM requirements in less than 60 minutes. The Safe Drive-Away Time is met 30 minutes after installation. **Sikaflex® 268** is a new product used for flush glazing - bonding of glass components without a protruding frame structure - in the rail industry. It allows bonding and backfill sealing with one product and offers the best weathering and thermal properties.

TOP BRANDS IN INDUSTRY

Sikaflex®
SikaBaffle®
SikaTack®
SikaPower®
SikaForce®
SikaReinforcer®
SikaMelt®
SikaSeal®
SikaDamp®
Sikasil®
SikaBlock®
SikaMembran®

MAIN APPLICATION AREAS

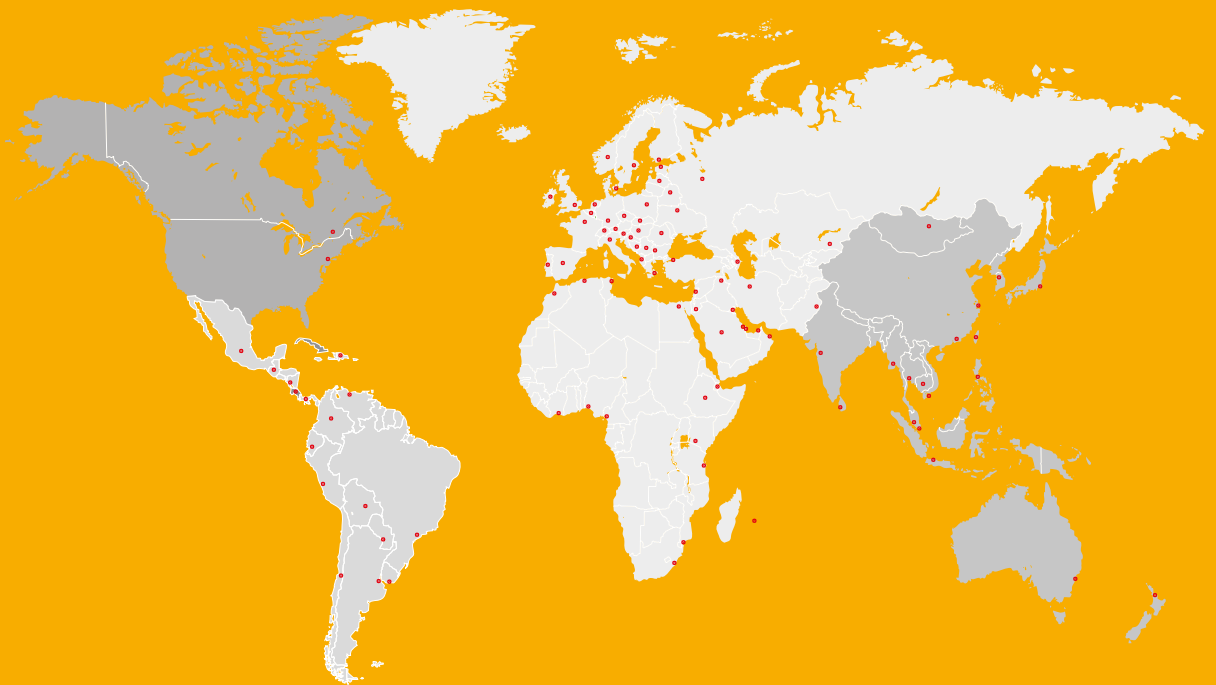
Automotive aftermarket
Commercial vehicle industry
Façade and fenestration
Appliances and industrial components
Sandwich panels
Renewable energy industry
Tooling & composites
Marine industry

Detailed information and references:
www.sika.co.uk

WORLDWIDE MARKET PRESENCE

Sika is active in more than 97 countries on all continents. The focus will remain on establishing and expanding a direct presence in growth markets. Sika plans to raise the number of national subsidiaries to 105 by 2020.

Currently we are especially expanding our presence in Africa, where we have opened 10 national subsidiaries and 10 factories since 2012.



- EMEA
- NORTH AMERICA
- LATIN AMERICA
- ASIA / PACIFIC